

European Requirements

March 2019

Europe I - Diversified

Lot sizes €15m-€50m

High street, retail parks, retail warehouse and neighbourhood centres, CBD offices, logistics in Germany, UK, Italy, Spain, France, BeNeLux and Nordics. Core / Core+ profile.

Europe II - Retail

Lot sizes €20m-€70m

High street, retail parks and shopping centres in Germany, France, Nordics, Spain, Ireland, Italy and BeNeLux. Core profile.

Europe III - Logistics

Lot sizes €15-€50m

Distribution centres / cross-dock, single and multi-tenant in Germany, UK, Scandinavia, France, BeNeLux, Italy and Spain. Core/Core+ profile.

Europe V - Retail

Lot sizes €25m-c. €75m

Retail parks, outlet centres, shopping centres in established European markets. Value add profile.

Europe VI - Diversified

Lot sizes €20-€100m

Office, retail and logistic properties with strong income characteristics in well established locations in core European markets. Core profile.

Family Office Mandate

Lot sizes €15-€60m

High street and CBD offices in Germany, Austria and Scandinavia. Core profile.

Global Separate Accounts

Lot sizes €50m-€200m

Office, retail and logistics assets in UK, Germany, France, Netherlands, Nordics, Spain and Poland. Core profile.

Italian accounts

Lot sizes €20m-€200m

High street retail, Milan & Rome CBD offices and prime logistics. Core profile. Retail warehouse, office and residential. Value add profile.

Nordic funds / accounts

Lot sizes €20-€70m

Dominant retail warehouse, retail parks, local shopping centres and high street properties in capital and regional cities of the Nordics. Logistic properties in established locations, shorter lease terms are acceptable. Core profile.

Savills IM Real Invest 1

Lot sizes €40-€100m

CBD office and mixed-use assets in Germany. Core profile.

Single Asset Mandate German Pension Trust

Lot sizes €15-€50m

High street, retail parks, retail warehouse and neighbourhood centres, CBD offices in Germany, Italy, Nordics, Austria, BeNeLux and Spain. Core profile.

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Acquired EUR 3.1 billion during 2018



Troyes and Roubaix France

Description: Designer Outlet Centres managed by McArthurGlen

Investment volume: c. EUR300m

Key tenants: Polo Ralph Lauren, Hugo Boss, Tommy Hilfinger, Nike

Area: c.47,000 sqm combined



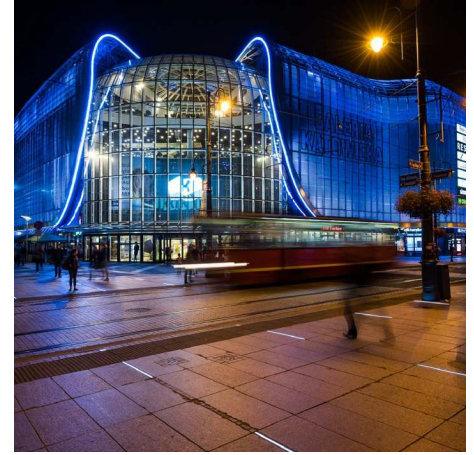
Aveiro Portugal

Description: Hybrid hypermarket-anchored shopping gallery and retail park

Investment volume: c. EUR30m

Anchors: Media Markt and Continente (leading grocery retailer in Portugal)

Area: c.30,700 sqm



Katowice Poland

Description: Dominant shopping centre in prominent city centre location

Investment volume: c. EUR300m

Key tenants: TK Maxx, Zara, Peek & Cloppenburg, C&A, Matres Sport, Oysho, Bershka, Pull & Bear

Area: c.53,000 sqm



DSV Logistics Netherlands and Finland

Description: Two newly constructed grade A logistics facilities on 10 year leasebacks. Prime locations in Venlo, Netherlands and Vantaa, Finland

Investment volume: c. EUR175m

Combined area: 167,000 sqm

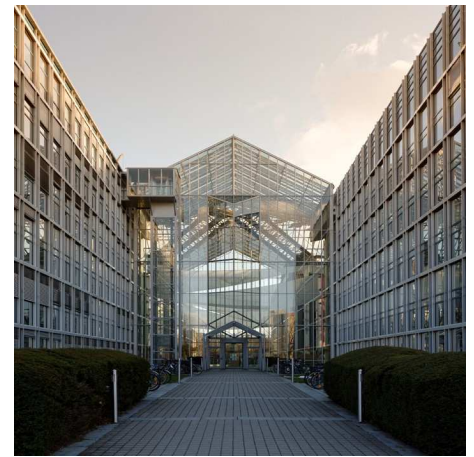


Barcelona Spain

Description: Nestlé HQ office complex with a 10 year WAULT

Investment volume: c. EUR90m

Area: c.28,000 sqm



Munich Germany

Description: Grade A freehold office building with strong reversionary potential

Investment volume: c. EUR185m

Key tenants: Oracle, Huawei and Fonds Finanz

Area: c.43,000 sqm

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